

Name _____

Job _____

Expenses Worksheet

Housing
Costs

Monthly rent or mortgage payment
Household bills:
Electricity, heat, telephone, etc.
(30% of monthly housing cost)

\$
+
\$

} \$

Transportation
Costs

Monthly payment (total for all vehicles),
or other transportation costs
Vehicle maintenance: 20% of monthly
payment (previous line) should cover
fuel, insurance, tax, and repairs for
each vehicle you own

\$
+
\$

} \$

Other Costs

Groceries

Not less than \$250 per month

\$

Clothing

Include coats, boots, shoes,
work and leisure clothes
for all seasons and divide by 12

+
\$

Leisure Items

Boat, snowmobile, computer, horse,
cottage...

+
\$

Activities

Painting, socializing, visiting galleries,
reading, weekend classes

+
\$

Miscellaneous

Toiletries, haircut, dry cleaning,
household items

+
\$

record the
numbers from
this column
on your
Activity Poster

} \$

Total Monthly Expenses: \$